

MORNING SUMMARY



"The first rule of investment is don't lose. And the second rule is don't forget the first rule."
Warren Buffett

Wednesday, April 8, 2026

Equity Update				Global Indices			
				7-Apr			
		Chg	Chg%				
ASPI	▼	-94.14	-0.45%	21,032	Dow Jones	▼	46,378
S&P SL 20 Index	▼	-28.63	-0.49%	5,833	Euro Stoxx 50	▼	5,633
Total Turnover (LKR)	▼			1,878,957,829	FTSE 100	▼	10,349
Market Capitalization (LKR)	▼			7,543,409,206,840	Nikkei 225	▲	53,430
PER (x)				10.7	Hang Seng		25,117
PBV (x)				1.3	Frontier Markets		
DY (%)				3.1	VN index	▲	1,678
					KSE-100	▲	152,013
					DSEX	▲	5,157

Source: CSE

Source: Bloomberg

Exchange Rates				Commodities			
				7-Apr			
(LKR per unit)		TT Buying	TT Selling	Type			
USD		\$	311.7	319.3	Gold (USD/t.oz)	▼	4,683
GBP		£	410.6	423.4	Gold (LKR/t.oz)	▼	1,461,972
EUR		€	358.1	369.6	Brent Crude Oil (USD/Bbl)	▼	109
JPY		¥	1.9	2.0	Copper (USD/Lbs)	▼	557
CNY			44.3	47.0	Cotton (USD/Lbs)	▼	74
INR		₹	3.4	3.5	Aluminium (USD/MT)		3,470
					Palm Oil 3M forward (MYR/l)	▼	4,759

Source: CBSL

Source: Bloomberg, CBSL

Policy Rates	OPR: 7.75%	SRR: 2.00%	
Economic Indicators	Real GDP Growth: 2025 Q4 = 4.8%	NCPI YoY Change: February 2026 = 1.60%	CCPI YoY Change: March 2026 = 2.20%

Source: CBSL

DIVIDEND ANNOUNCEMENTS

Cash Dividends

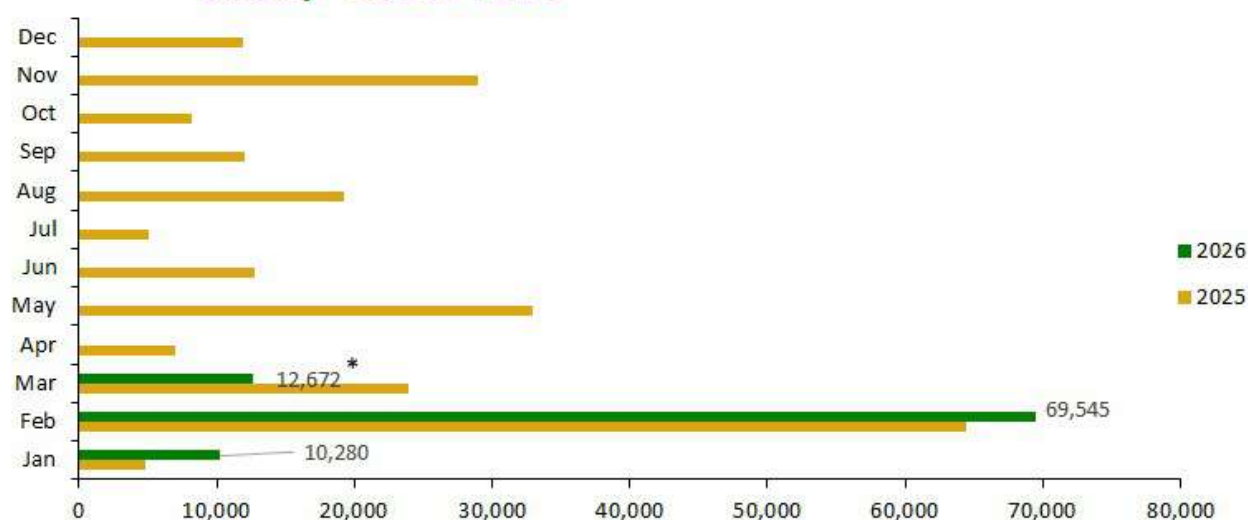


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Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
REXP (N)	LKR 9.00	First	10-Apr	15-Apr	30-Apr
MASK (N)	LKR 4.00	First	10-Apr	15-Apr	30-Apr
NAMU (N)	LKR 2.00	First	10-Apr	15-Apr	30-Apr
KGAL (N)	LKR 3.00	First	10-Apr	15-Apr	30-Apr
ALUM (N)	LKR 0.47	First	15-Apr	16-Apr	27-Apr
HOPL(N)	LKR 0.78	Third	15-Apr	16-Apr	27-Apr
KVAL(N)	LKR 1.75	Third	15-Apr	16-Apr	27-Apr
TPL (N)	LKR 4.60	Third	15-Apr	16-Apr	27-Apr
SINS(N)	LKR 0.85	Fourth	15-Apr	16-Apr	28-Apr
HAYC(N)	LKR 1.70	Fourth	15-Apr	16-Apr	28-Apr
DIPD (N)	LKR 0.76	Fourth	15-Apr	16-Apr	28-Apr
MGT (N)	LKR 0.13	Third	15-Apr	16-Apr	28-Apr
COCR (N)	LKR 3.00	First	16-Apr	17-Apr	4-May
OSEA(N)	LKR 1.75	First & Final	30-Apr	4-May	14-May
SLTL (N)	LKR 0.75	First & Final	30-Apr	23-Jun	10-Jul
CINS (N)	LKR 51.00	Final	20-May	21-May	26-May
CINS (X)	LKR 51.00	Final	20-May	21-May	26-May
DIAL(N)	LKR 1.5	Final	12-Jun	15-Jun	2-Jul
COOP (N)	LKR 0.05	Final			DATES TO BE NOTIFIED

LKR 80,456 Mn as dividends from January - March* 2026



*Until April 7, 2026